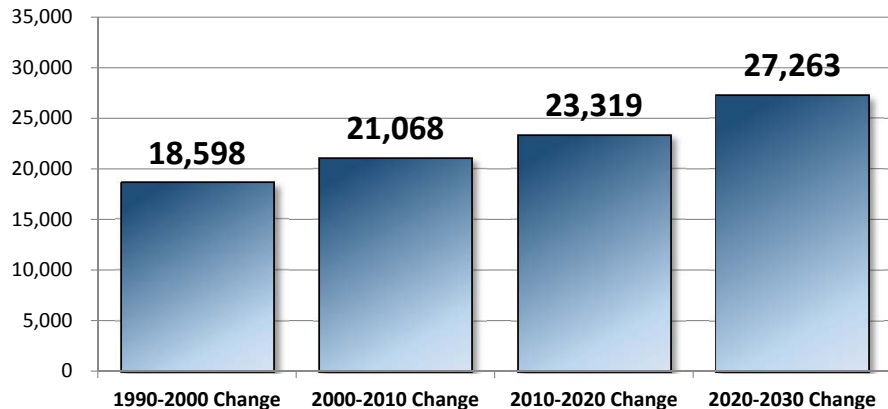


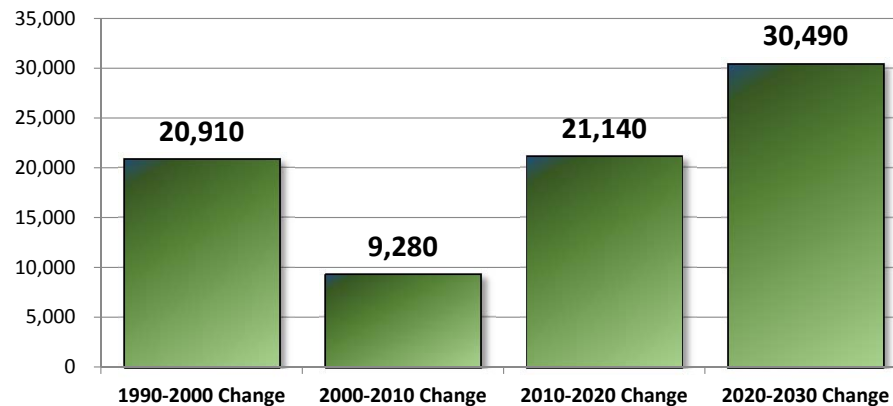
## Olmsted County Market Area Population Growth

Historic and Projected, Inclusive of Destination Medical Center Initiative



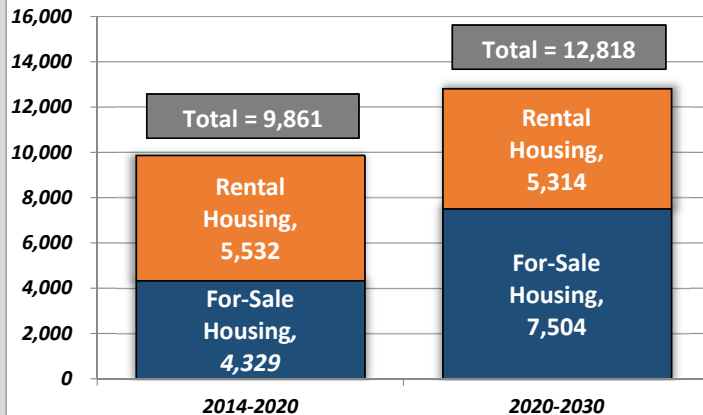
## Olmsted County Job Growth

Historic and Projected, Inclusive of Destination Medical Center Initiative



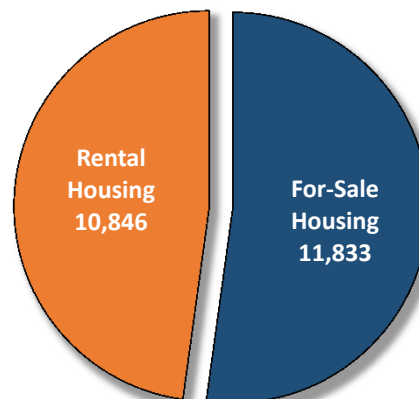
## Olmsted County Market Area Housing Demand

2014-2020 & 2020-2030



## Olmsted County Market Area Housing Demand

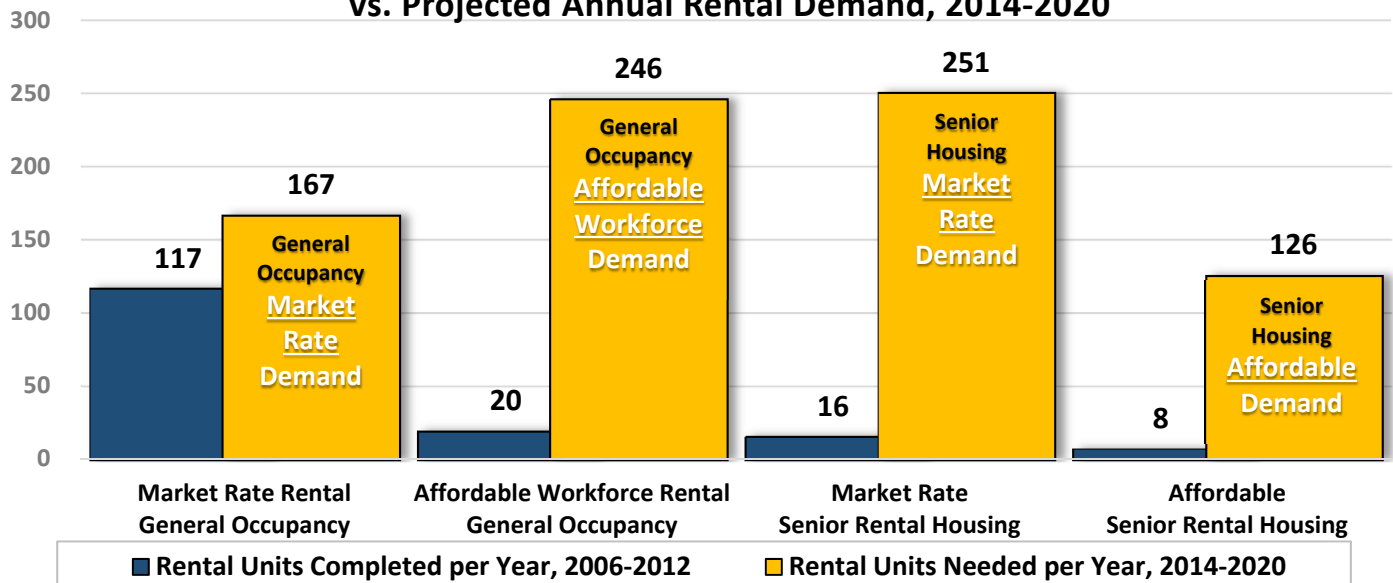
22,679 Units, 2014-2030



# Olmsted County Market Area

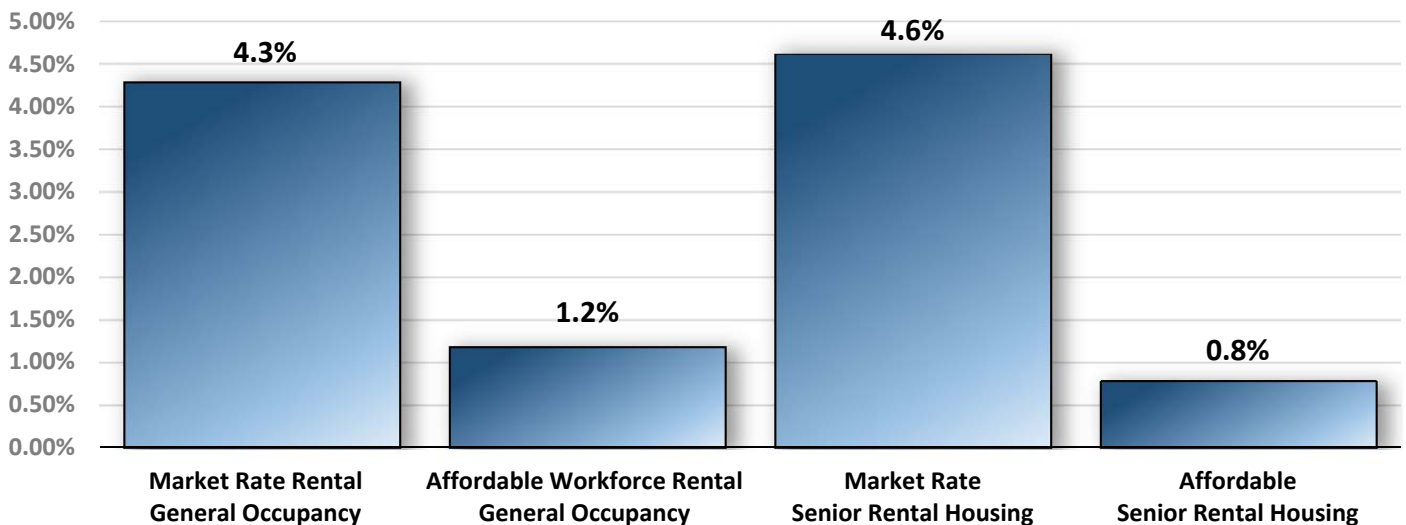
## Annual Rental Housing Demand

Actual Annual Rental Production, 2006-2012  
vs. Projected Annual Rental Demand, 2014-2020



## Low Vacancy Rates for Rental Housing

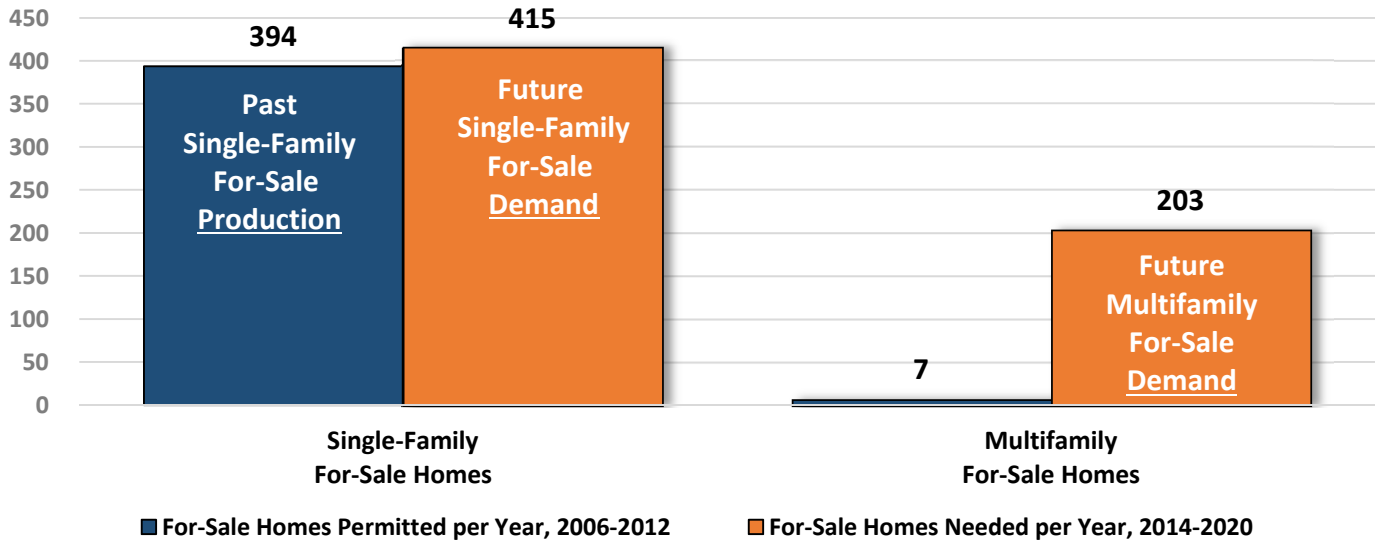
December 2013



# Olmsted County Market Area

## Annual For-Sale Housing Demand

Annual For-Sale Home Production, 2006-2012  
vs. Annual For-Sale Home Demand, 2014-2020



## The Affordability Gap

4th Quarter 2013

